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Of Counsel

December 12, 2011

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DEC 14 2011

S.D. SEC. OF STATE

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

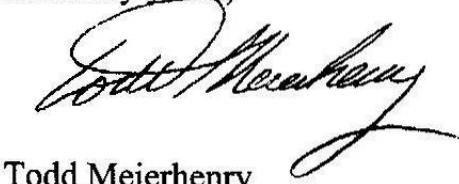
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- City of Colton
Drinking Water Borrower Bond, Series 2011

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Todd Meierhenry

TVM:sjl
Encl.

*City of Colton
\$191,000 Borrower Bond
dated November 30, 2011*

BOND INFORMATION STATEMENT

State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077 **FILING FEE:** \$10.00
TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Colton
2. Designation of issue: Borrower Bond.
3. Date of issue: November 30, 2011
4. Purpose of issue: 5th Street Improvements.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$191,000
7. Paying dates of principal and interest: *See attached Schedule.*
8. Amortization schedule: *See attached Schedule.*
9. Interest rate or rates, including total aggregate interest cost: *See attached Schedule.*

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 30th day of November 2011.

Heather Madison
By: Heather Madison
Its: Finance Officer

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#2204528

<p style="text-align: center;">\$191,000 City of Colton Borrower Bond, 2011</p> <p>Dated Nov 30, 2011</p> <p style="text-align: center;">Debt Service Report</p> <p style="text-align: right;">30/360/4+</p>						
Dates	Principal	Coupon	Interest	Total	BY 1/15	FY 1/1
01/15/2014			\$12,176.25	\$12,176.25	\$12,176.25	
04/15/2014	\$4,112.26	3.000	\$1,432.50	\$5,544.76		
07/15/2014	\$4,143.10	3.000	\$1,401.66	\$5,544.76		
10/15/2014	\$4,174.18	3.000	\$1,370.58	\$5,544.76		
01/15/2015	\$4,205.48	3.000	\$1,339.28	\$5,544.76	\$22,179.04	\$28,810.53
04/15/2015	\$4,237.02	3.000	\$1,307.74	\$5,544.76		
07/15/2015	\$4,268.80	3.000	\$1,275.96	\$5,544.76		
10/15/2015	\$4,300.82	3.000	\$1,243.94	\$5,544.76		
01/15/2016	\$4,333.07	3.000	\$1,211.69	\$5,544.76	\$22,179.04	\$22,179.04
04/15/2016	\$4,365.57	3.000	\$1,179.19	\$5,544.76		
07/15/2016	\$4,398.31	3.000	\$1,146.45	\$5,544.76		
10/15/2016	\$4,431.30	3.000	\$1,113.46	\$5,544.76		
01/15/2017	\$4,464.53	3.000	\$1,080.23	\$5,544.76	\$22,179.04	\$22,179.04
04/15/2017	\$4,498.02	3.000	\$1,046.74	\$5,544.76		
07/15/2017	\$4,531.75	3.000	\$1,013.01	\$5,544.76		
10/15/2017	\$4,565.74	3.000	\$979.02	\$5,544.76		
01/15/2018	\$4,599.98	3.000	\$944.78	\$5,544.76	\$22,179.04	\$22,179.04
04/15/2018	\$4,634.48	3.000	\$910.28	\$5,544.76		
07/15/2018	\$4,669.24	3.000	\$875.52	\$5,544.76		
10/15/2018	\$4,704.26	3.000	\$840.50	\$5,544.76		
01/15/2019	\$4,739.54	3.000	\$805.22	\$5,544.76	\$22,179.04	\$22,179.04
04/15/2019	\$4,775.09	3.000	\$769.67	\$5,544.76		
07/15/2019	\$4,810.90	3.000	\$733.86	\$5,544.76		
10/15/2019	\$4,846.99	3.000	\$697.77	\$5,544.76		
01/15/2020	\$4,883.34	3.000	\$661.42	\$5,544.76	\$22,179.04	\$22,179.04
04/15/2020	\$4,919.96	3.000	\$624.80	\$5,544.76		
07/15/2020	\$4,956.86	3.000	\$587.90	\$5,544.76		
10/15/2020	\$4,994.04	3.000	\$550.72	\$5,544.76		
01/15/2021	\$5,031.49	3.000	\$513.27	\$5,544.76	\$22,179.04	\$22,179.04
04/15/2021	\$5,069.23	3.000	\$475.53	\$5,544.76		
07/15/2021	\$5,107.25	3.000	\$437.51	\$5,544.76		
10/15/2021	\$5,145.55	3.000	\$399.21	\$5,544.76		
01/15/2022	\$5,184.15	3.000	\$360.61	\$5,544.76	\$22,179.04	\$22,179.04
04/15/2022	\$5,223.03	3.000	\$321.73	\$5,544.76		
07/15/2022	\$5,262.20	3.000	\$282.56	\$5,544.76		
10/15/2022	\$5,301.67	3.000	\$243.09	\$5,544.76		
01/15/2023	\$5,341.43	3.000	\$203.33	\$5,544.76	\$22,179.04	\$22,179.04
04/15/2023	\$5,381.49	3.000	\$163.27	\$5,544.76		
07/15/2023	\$5,421.85	3.000	\$122.91	\$5,544.76		
10/15/2023	\$5,462.51	3.000	\$82.24	\$5,544.76		
01/15/2024	\$5,503.48	3.000	\$41.28	\$5,544.76	\$22,179.04	\$5,544.76
	\$191,000.00		\$42,966.64	\$233,966.64	\$233,966.64	\$233,966.64